

# Adviser services



Pricelist from 1 August 2015

## SUPERANNUATION FUNDS

Deed update (wholesale replacement)		<b>\$495</b>
Change of trustee (no stamping)		<b>\$495</b>
plus stamping	\$110	<b>\$605</b>
Deed update (wholesale replacement) plus change of trustee in one document (no stamping)		<b>\$715</b>
plus stamping	\$110	<b>\$825</b>
Superannuation borrowing arrangement (see our <i>Superannuation borrowing arrangements</i> price list for more information)		
documents only		<b>\$1,320</b>
documents and advice		<b>\$3,300</b>
Add member (per member)		<b>\$220</b>
Pension documents (per pension)		
Cooper Grace Ward Deed		<b>\$550</b>
non-Cooper Grace Ward Deed		<b>\$1,100</b>
Binding Nomination (per member)		
no advice		<b>\$275</b>
with advice		<b>request quote</b>

## TRUSTS

Discretionary trust deed update (tax and financing issues only with no advice)		<b>\$550</b>
Change of trustee (no stamping)		<b>\$495</b>
Child maintenance trusts (Div 6AA Tax Act) (fee for service)		<b>from \$1,650</b>
Negative gearing trusts (fee for service)		<b>from \$3,300</b>
Generational transfer trusts (fee for service)		<b>from \$3,300</b>
Partitioned discretionary trusts (fee for service)		<b>from \$2,750</b>
Blind partitioned discretionary trusts with company limited by guarantee as trustee (fee for service)		<b>from \$2,750</b>

**Depending on circumstances, these fees may not be applicable. If necessary, we will give clients a more accurate quote when we receive full instructions. All prices are inclusive of GST.**



## FACILITY AGREEMENTS

To comply with Division 7A (7 year) or debt / equity rules for companies or trusts <i>licence agreements to use suite of documents also available on request</i>	<b>\$330</b>
To comply with Division 7A (25 year including mortgage)	<i>from</i> <b>\$2,200</b>

## CORPORATE

Update constitution of existing company (including to single director status)	<b>\$330</b>
Add director, secretary or shareholder (each)	<b>\$220</b>
Voluntary deregistration	\$220
plus ASIC fees	\$38
	<b>\$258</b>
Change of name	\$275
plus ASIC fees	\$382
	<b>\$657</b>

## BUSINESS NAME

Business name registration	\$275
plus ASIC fees (1 year)	\$34
plus ASIC fees (3 years)	\$79
	<b>\$309</b>
	<b>\$354</b>

## POWERS OF ATTORNEY

Enduring Power of Attorney (no advice)	<b>\$440</b>
General Power of Attorney (no advice)	<i>from</i> <b>\$330</b>

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